Workshop 3d

Carbon net zero: the challenge for the housing sector and how technology can help

Speakers:

Chaired by:

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Alex Thomas, Worcester Bosch

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Room:

nhmf National Housing Maintenance Forum NHMF Maintenance Conference 2022



This is Earth in the next 100 years if we don't act on climate change | Ways to Change the World - YouTube

Scale of challenge



- Homes account for 23% of the UK total CO2 emissions
- £330bn needed to reach 2035 energy efficiency targets
- Policy interventions don't go far enough
- Taxation will without doubt be needed to meet targets

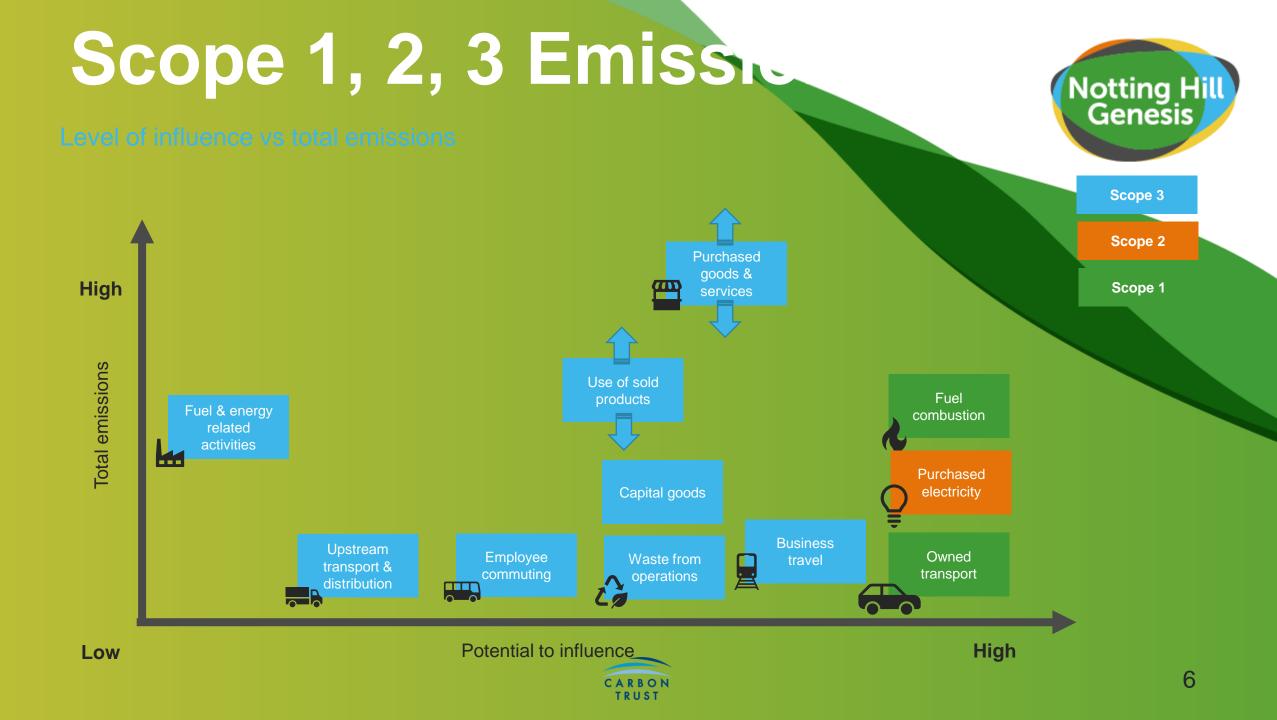
Our Challenge		KEY: Units: Single lettable dwellings Cores: Internal communal areas of buildings Buildings: Structures containing multiple lettable dwellings Estates: Multiple buildings sharing the same common areas	Notting Hill Genesis
Victorian Properties 15%	10101 Units 2486 Cores 2658 Buildings 215 Estates	 Most poor performing homes (4539 below EPC C) Second highest repairs per unit (4.46 repairs pupa) Most investment required (£16k pu over 10 years) Most homes in conservation area (59%) 	 Typical issues: Damp / mould Disrepairs Low energy performance
1900s to 1950s Properties	8527 Units 1464 Cores 1644 Buildings 333 Estates	 Avg investment per annum 3802 homes below EPC C 	 Typical issues: Asbestos Disrepairs Leaks Low energy performance
1950s to 2000s Street Properties	5741 Units 119 Cores 310 Buildings	 Highest level of repairs (5.53 repairs pupa) Avg investment per annum 2967 homes below EPC C 	 Typical issues: Leaks Low energy performance Disrepairs Asbestos
1950s to 2000s Blocks	10419 Units 1002 Cores 942 Buildings 323 Estates	 Avg investment per annum 2428 homes below EPC C 	Typical issues:Potential overheatingAsbestos
Post 2000s Schemes 49%	33458 Units 1485 Cores 1141 Buildings 525 Estates	 Lowest level of repairs per unit (2.81 repairs pupa) High levels of defects Lowest level of investment required (£3.7k pu in 10 years) Good energy performance (2176 homes below EPC C) 	 Typical issues: Electrical and M&E issues Heat networks Leaks Potential overheating

Energy performance by archetype



Victorian Properties	1900s-1950s properties	1950s-2000s Street Properties	1950s-2000s Blocks / Estates	Post 2000s Blocks / Estates
4244	2862	2474	1741	1250
Homes below EPC C				
£3,189	£1,662	£1,145	£1,008	£611
Avg cost per unit to reach EPC C	Avg cost per unit to reach EPC C	Avg cost per unit to reach EPC C	Avg cost per unit to reach EPC C	Avg cost per unit to reach EPC C





Green Finance



- First green bond 2021
- £250 million repaid over 15 years
- Focus on building homes to minimum EPC B
- Part of a wider ESG framework (SSSH)

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